

January 26, 2005

BY HAND DELIVERY

Marlene H. Dortch, Secretary
Federal Communications Commission
Office of the Secretary
c/o Natek, Inc.
236 Massachusetts Avenue, NE
Suite 110
Washington, DC 20002

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JAN 26 2005

**Federal Communications Commission
Office of Secretary**

Attn: Alex Johns, Wireline Competition Bureau

Re: Docket No. WC 05-21

Dear Ms. Johns:

U.S. TelePacific Corp. and PacWest Telecomm Corp. (together "Applicants"), hereby file this supplement to provide additional information and clarify the ownership of U.S. TelePacific Corp., the assignee in the above captioned application:¹

- 1) The following entity owns or controls 10% or more of **U.S. TelePacific Corp.**:

Name:	U.S. TelePacific Holdings, Inc.
Address:	515 S. Flower Street 47 th Floor Los Angeles, California 90071-2201
Citizenship:	U.S.
Percentage Held:	100%
Principal Business:	Holding Company

- 2) The following entity indirectly owns or controls 10% or more of **U.S. TelePacific Holdings, Inc.**:²

¹ For the Commission's convenience, an illustrative chart of the ownership structure has been provided in Exhibit A.

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OFFICE OF SECRETARY
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Name: Investcorp. S.A.
Address: 6 rue Aldolph Fischer
L-1520 Luxembourg
Citizenship: Luxembourg
Percentage Held: 40%
Principal Business: Investing

3) The following entity owns or controls 25% or more of **Investcorp S.A.**

Name: Investcorp Holdings Limited
Address: c/o Paget Brown & Company Limited
P.O. Box 1111, West Wind Building,
Georgetown, Grand Cayman,
Cayman Islands
Citizenship: Cayman Islands
Percentage Held: 100%
Principal Business: Holding Company

4) The following entities owns or controls 25% or more of **Investcorp Holdings Limited**

Name: Investcorp Bank B.S.C.
Address: Investcorp House
P.O. Box 5430
Manama, Bahrain
Citizenship: Bahrain
Percentage Held: 100% of equity (20% voting control)
Principal Business: Investment Bank

² Investcorp S.A. does not hold a direct interest in U.S. TelePacific Holdings, Inc. Instead, Investcorp S.A.'s interest is held indirectly through control of various corporations, none of which individually own or control more than 10% of U.S. TelePacific Holdings, Inc. Those intermediate corporations and the approximate magnitudes of their interests are as follows: Aguanga Limited (6%); Cahuilla Limited (6%); Fallbrook Limited (6%); Palmas Limited (6%); Telepacific Holdings Limited (6%) and TelePacific Equity Limited (8%). In addition, Investcorp S.A. owns 100% of Telepacific Investments Limited, the general partner of Investicorp TPC Limited Partnership. Investicorp TPC Limited Partnership owns approximately 8% of U.S. TelePacific Holdings, Inc. All of these corporations are Cayman Island Corporations and all of them can be reached at: c/o Martonmere Services Limited, P.O. Box 2197, West Wind Building, Georgetown, Grand Cayman, Cayman Islands, except for Telepacific Investments Limited and Investicorp TPC Limited Partnership which can be reached at: c/o Paget Brown & Company Limited, P.O. Box 1111, West Wind Building, Georgetown, Grand Cayman, Cayman Islands.

Name: CP Holdings Limited
Address: c/o Paget Brown & Company Limited
P.O. Box 1111, West Wind Building,
Georgetown, Grand Cayman,
Cayman Islands
Citizenship: Cayman Islands
Percentage Held: 80% voting control
Principal Business: Investing

- 5a) The following entities own or control more than 25% of **Investcorp Bank B.S.C.**

Name: Ownership Holdings Limited
Address: c/o Paget Brown & Company Limited
P.O. Box 1111, West Wind Building,
Georgetown, Grand Cayman,
Cayman Islands
Citizenship: Cayman Islands
Percentage Held: 49%
Principal Business: Holding Company

- 5b) The following entities own or control more than 25% of **CP Holdings Limited**:

Name: Ownership Holdings Limited
Address: c/o Paget Brown & Company Limited
P.O. Box 1111, West Wind Building,
Georgetown, Grand Cayman,
Cayman Islands
Citizenship: Cayman Islands
Percentage Held: 67%
Principal Business: Holding Company

Name: Investors Holdings Limited
Address: c/o Paget Brown & Company Limited
P.O. Box 1111, West Wind Building,
Georgetown, Grand Cayman,
Cayman Islands
Citizenship: Cayman Islands
Percentage Held: 33%
Principal Business: Holding Company

- 6) No entity owns or controls a majority interest in **Investor Holdings Limited**.

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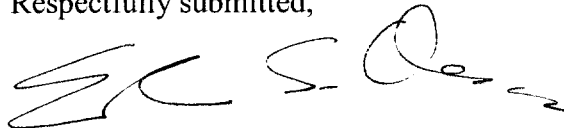
7) The following entity owns or controls a majority interest in **Ownership Holdings Limited**:

Name: SIPCO Limited
Address: c/o Paget Brown & Company Limited
P.O. Box 1111, West Wind Building,
Georgetown, Grand Cayman,
Cayman Islands
Citizenship: Cayman Islands
Percentage Held: 62%
Princiapl Business: Holding Company

8) No entity owns or controls a majority interest in **SIPCO Limited**. No other entity owns or controls more than 10% directly or indirectly of **U.S. TelePacific Corp.**

An original and four (4) copies of this letter are enclosed. Please date stamp the enclosed extra copy and return it to us in the provided self-addressed stamped envelope. Please direct any questions concerning the foregoing to the undersigned.

Respectfully submitted,



Richard M. Rindler
Edward S. Quill, Jr.

Exhibit A: Illustrative Chart

